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18 UNITED STATES DISTRICT COURT
19 NORTHERN DISTRICT OF CALIFORNIA
20 SAN FRANCISCO DIVISION

21 DAVID AND NATASHA WIT, et al.,
22
23 Plaintiffs,

24 v.

25 UNITED BEHAVIORAL HEALTH,
26
27 Defendant.

Case No. 3:14-CV-02346-JCS
Related Case No. 3:14-CV-05337-JCS

**JOINT CASE MANAGEMENT
STATEMENT**

28 GARY ALEXANDER, et al.,
29
30 Plaintiffs,

31 v.

32 UNITED BEHAVIORAL HEALTH,
33
34 Defendant.

Next Event: Case Management Conference

Date: April 8, 2026

Time: 2:00 p.m.

Judge: Hon. Joseph C. Spero

1 Pursuant to Civil Local Rule 16-10(d), Plaintiffs and Defendant in the above-captioned
2 consolidated actions (the “Action”), by and through their respective counsel, submit the following
3 Joint Case Management Statement.

4 **I. Background**

5 On September 16, 2016, this Court granted Plaintiffs’ motion for class certification and
6 certified three classes pursuing two claims: (1) breach of fiduciary duty and (2) arbitrary and
7 capricious denial of benefits (hereafter, the “denial of benefits claim”). ECF No. 174 at 8-11. On
8 March 9, 2017, the Court held that, under Rule 23(b)(3) of the Federal Rules of Civil Procedure,
9 the class members were entitled to notice and the right to opt out of class membership. *See* ECF
10 No. 224 at 4-5, 9-10. Accordingly, pursuant to the Court’s orders directing that notice be sent to
11 the class members, ECF Nos. 236 and 281, the notice administrator mailed class notices to most
12 of the class members on or about June 20, 2017, ECF No. 274 at 3; and to a supplemental group
13 of class members on or about August 8, 2017.

14 On November 3, 2020, the Court granted in part UBH’s Motion for Class Decertification,
15 ECF No. 490, and on November 19, 2020, the Court directed that notice of the same be sent to
16 affected individuals. *See* ECF No. 499. Accordingly, on January 22, 2021, the notice
17 administrator mailed a Notice of Partial Class Decertification or a Notice of Non-Class
18 Membership to a total of 528 individuals who had previously been notified that they were
19 members of the classes in this Action. *See* ECF No. 529.

20 On August 22, 2023, the Court of Appeals for the Ninth Circuit issued a ruling on UBH’s
21 appeal that, among other things, decertified the class members’ denial of benefits claims and
22 remanded the action to this Court. *Wit v. United Behav. Health*, 79 F.4th 1068 (9th Cir. 2023).
23 Upon remand, on October 27, 2023, this Court stayed the Action with respect to the class
24 members’ denial-of-benefits claims and ordered that the limitations period on any individual
25 denial of benefits claim that is no longer subject to class treatment in this Action is tolled until
26 120 days after notice of decertification is provided to the affected class members. *See* ECF No.
27 615. To date, no further notice has been directed to the class members.

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ATTESTATION

Pursuant to Civil Local Rule 5-1(h)(3) regarding signatures, I attest that concurrence in the filing of this document has been obtained from the other signatories.

Dated: April 1, 2026

/s/ Caroline E. Reynolds
Caroline E. Reynolds